



MCINTYRE FINANCIAL – DATA & IDENTITY PROTECTION CLIENT AGREEMENT

This Client Agreement (“Agreement”) is entered into as of by and between:

McIntyre Financial (“Consultant”), with a principal place of business at 183 Saint James St, Mansfield PA 16933, and **Client** (“*Client*”), *residing at*

1. Scope of Services Consultant provides data privacy and identity protection consultation and analysis services. Consultant may recommend, facilitate, or assist with enrollment in services provided by third-party vendors, including but not limited to insurance companies, credit monitoring, identity protection, and encrypted storage providers (“Third-Party Providers”). Consultant does not provide legal, financial, or insurance services unless otherwise specified in a separate agreement.

2. Third-Party Providers Client understands and agrees that Consultant acts solely as an analyst and advisor, not as a carrier, underwriter, or administrator of any third-party service. All contracts, terms, coverage, and service obligations between Client and any Third-Party Provider are solely between Client and that provider. Consultant is not responsible for the performance, availability, or security of any Third-Party Provider.

3. No Guarantee of Protection Consultant makes no guarantees that its services will prevent identity theft, data breaches, or financial loss. Client assumes full responsibility for implementing recommendations provided by Consultant.

4. Confidentiality Consultant agrees to maintain the confidentiality of Client information and to use industry-standard security measures. Client authorizes Consultant to share relevant information with Third-Party Providers only to the extent necessary to facilitate recommended services.

5. Fees & Payment Client agrees to pay Consultant the fees outlined in the attached Service Schedule. All fees are for consultation and analysis services only. Any costs from Third-Party Providers are billed separately by those providers.

6. Limitation of Liability Consultant’s liability under this Agreement shall be limited to the amount paid by Client to Consultant during the (month to month) preceding any claim. Consultant shall not be liable for indirect, consequential, or punitive damages.

7. Indemnification Client agrees to indemnify and hold harmless Consultant from any claims, losses, or damages arising from Client’s use of Third-Party Providers or Client’s failure to implement recommended practices.

8. Disclaimers Consultant is not an insurance company or a legal entity providing financial guarantees. Consultant’s services are informational and advisory in nature. Enrollment in any Third-Party Provider services is at Client’s discretion.

9. Term & Termination Either party may terminate this Agreement with written notice. Sections 4–8 survive termination.

10. Governing Law This Agreement shall be governed by the laws of the State of Pennsylvania.

11. Entire Agreement This Agreement constitutes the entire understanding between the parties and supersedes any prior agreements.

By signing below, both parties acknowledge and agree to the terms of this Agreement.

McIntyre Financial Representative:

Name: _____

Title: _____

Signature: _____ Date: _____

Client: Name: _____

Signature: _____

Date: _____